

The Directors
PDJ Bidco Limited
Network House
Third Avenue
Globe House
Marlow
Buckinghamshire
SL7 1EY

WH Ireland Limited
4 Colston Avenue
Bristol
BS1 4ST

12 February 2014

Dear Sirs,

**Offer document dated 12 February 2014 in respect of a recommended cash offer
by PDJ Bidco for Expansys plc (the “Offer Document”)**

We refer to the above Offer Document and consent to the issue of the Offer Document, with the inclusion of the reference to our name in the form and context in which it appears.

Yours faithfully,



Aubrey Powell

Director, Corporate Finance
For and on behalf of N+1 Singer