

Peter Jones  
PDJ Bidco Limited  
NetworkHouse  
Third Avenue  
Globe House  
Marlow  
Buckinghamshire  
SL7 1EY

12 February 2014

**Recommended Offer by PDJ Bidco for Expansys Plc**

Dear Sirs

We hereby consent to the issue of the Rule 2.7 announcement and Offer Document to be dated 12 February 2014 with the references thereto in the form and context in which they appear.

Yours faithfully



John Wakefield  
**Corporate Finance Director**

For and on behalf of  
**WH Ireland Limited**